



**WALL STREET
FINANCIAL GROUP**

Member FINRA, SIPC

Disclosure for Persons Residing in California Age 65 or Older

The sale or liquidation of any stock, bond, IRA, certificate of deposit, mutual fund, annuity or other asset to fund the purchase of an annuity or life insurance product may have tax consequences, early withdrawal penalties or other costs or penalties.

You may wish to consult independent legal or financial advice before selling or liquidating any assets and prior to the purchase of any life or annuity products being solicited, offered for sale or sold.

Please sign your name, date and return to Wall Street Financial Group, Inc., Business Processing Department along with the fund application and other forms necessary.

Representative Signature and Rep Number

Client Signature

Date

Date